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## ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าอยู่ในแดนบวก ยกเว้นตลาดหุ้นญี่ปุ่นและ เกาหลีใต้ที่ปรับตัวลง ส่วนหนึ่งเป็นเพราะค่าเงินเยนกลับมาแข็งค่า ทำให้มีแรงขาย หุ้นส่งออก สัปดาห์นี้ติดตามรายงานการประชุมเฟดในวันพุธ และการกล่าว สุนทรพจน์ของนายเจอโรม พาวเวล ประธานธนาคารกลางสหรัฐฯ (เฟด) เกี่ยวกับ ทิศทางเศรษฐกิจและแนวโน้มอัตราดอกเบี้ยของสหรัฐฯ รอบนี้ถ้ายังไม่มีการส่ง สัญญาณเกี่ยวกับการปรับลดอัตราดอกเบี้ยในเดือนก.ย. เราเชื่อว่าตลาดหุ้นสหรัฐฯ จะขานรับเชิงลบ เราเชื่อว่าเฟดน่าจะส่งสัญญาณปรับลดดอกเบี้ยแบบค่อยเป็น ค่อยไป

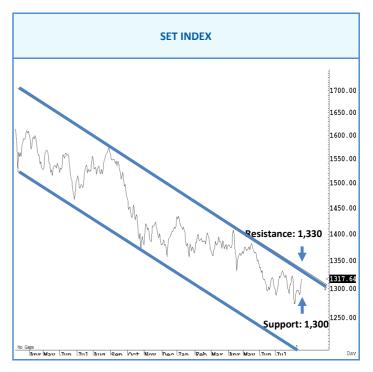
ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนบวก มีแรงซื้อกลับในกลุ่มแบงก์ และการเงิน เราคาดว่า flow จากต่างชาติน่าจะเข้ามาในวันนี้ ส่วนหนึ่งเป็นการเข้า มาซื้อดักกองทุนวายุภักษ์ที่เม็ดเงินน่าจะเข้าในเดือนก.ย. นี้ มีกระแสข่าวว่ากองทุน วายุภักษ์ใหม่อาจจะเข้าลงทุนในหุ้นขนาดกลาง เราคาดว่าหุ้น MTC น่าจะมีโอกาส ถูกเลือกในการเข้าลงทุน

## การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,300 จุด แนะนำ ซื้อเพื่อ หวังผลดีดกลับขึ้นไปแถว ๆ 1,330 จุดก่อน หุ้นที่แนะนำ KBANK, KTB



# Intraday



## การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 825 จุด ยังอยู่ในแนวโน้มฟื้นตัวกลับขึ้นไปแถว ๆ 833 จุด

## กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 825-833 จุด รับรู้กำไร



#### **RHB Guide to Investment Ratings**

 Buy:
 Share price may exceed 10% over the next 12 months

 Trading Buy:
 Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain

 Neutral:
 Share price may fall within the range of +/- 10% over the next 12 months

 Take Profit:
 Target price has been attained. Look to accumulate at lower levels

 Sell:
 Share price may fall by more than 10% over the next 12 months

 Not Rated:
 Stock is not within regular research coverage

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